

Stratagemm Inc.

About Stratagemm Inc.

We at Stratagemm Inc. ("Stratagemm") are a leading boutique consulting and advisory firm specializing in corporate finance, mergers and acquisitions, business development and real estate transactions.

We often act as a confidante to many clients who leverage us for second-opinions, act as a sounding board, and an extension of their core team.

We work with a select handful of clients exclusively on exciting projects.

As investors, Stratagemm is a leading aggressive, acquisition-hungry firm maintaining a singular focus on seeking collaborative partnerships, alliances, acquisitions, mergers, exits and advisory activities primarily in technology and the healthcare Industries.

We invest in people with a focus on dominating target industry through consolidation, collaboration, cooperation and thereby become a major and disruptive force in the industry.

We combine a proactive, entrepreneurial approach with our extensive transactional knowledge to provide an exceptionally strong team that is industry agnostic working with select clients exclusively on exciting projects.

Collectively, we have experienced every phase of a transaction's' life cycle many times, from the simplest to the most complex, with over 130 years of experience among our Principals, involving hundreds of transactions and billions of dollars in value.

We have an established network of long-term relationships with professionals spanning four continents. This network comprises "Global 20" corporations, wealthy individuals, leading private companies, government officials, private equity firms and numerous financial institutions.

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Our Beliefs & Values

By respecting each other, and with integrity and honesty at the core of our values, we build partnerships on a foundation of mutual trust.

We work with motivated, talented and trustworthy visionaries.

We focus on a set of criteria for potential partnerships.

We live by the following core values:

-) Passion about our company and its reputation.
-) Belief in long-term relationships based on mutual trust and respect.
-) Commitment to the success of our people, clients and partners.
-) Greater achievement through collaboration and cooperation.
-) Belief in success based on integrity and consistency.
-) Innovation so we continuously do things better.

We focus on building value in our companies and partnerships. Having been entrepreneurs ourselves and having worked with many other entrepreneurs, we understand the challenges growing a business creates. This practical knowledge and firsthand experience allows us to develop close, long-term relationships with the founders and managers of the companies in which we invest and partner.

We deliver global solutions to enrich the personal and financial well-being of our clients and partners. We work with emerging companies that are poised for substantial growth. Our focus is geared towards helping micro; small and mid-cap companies streamline their operations, create new divisions or infrastructure, monetize assets and develop new markets. Using smart, strategic, ethical and economically sound techniques, our efforts have led to significant increases in shareholder value.

Having worked with a variety of companies, we develop cost-effective, customized and feasible solutions, tailored in accordance with our clients' risk tolerance and budget. We remain extremely competitive by offering high-value services at excellent prices.

Exemplary business ethics and a creative approach, coupled with the desire to create long-lasting relationships have allowed us the opportunity to provide lasting contributions to our partners businesses. We are passionate, willing and able to take on the immense challenges that matter to our clients and help the sustainable development of their business.

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THE BOARD OF ADVISORS INCLUDES THE FOLLOWING:

Ben Arrindell, Silver Crown of Merit (Barbados)

- Deputy Chairman, Cidel Bank and Trust Inc.
- Currently consulting on business and product development opportunities utilizing Barbados' treaty network. Prior to joining Cidel, Ben was an international tax and managing partner of Ernst & Young, Barbados
- Ben has over 30 years of work experience in both the UK and Barbados

Mark Young

- CEO and Co-Founder, CariLend Ltd, a Caribbean Lending business based in Barbados
- Managing Director, Wealth Management, CIBC FirstCaribbean International Bank
- Lead all Wealth Management activities across 17 countries and 250 staff in the English and Dutch speaking Caribbean including all Private Banking, Trust Company, International Banking and Investment Management businesses

Kori Williams

- Partner in the Banking and Finance group at Dentons Canada LLP, being the Canadian division of one of the world's largest and most reputable law firms.
- Kori's practice involves representing both Canadian and foreign lenders and borrowers in structuring domestic Canadian and cross-border commercial and corporate loan transactions, syndicated and non-syndicated multi-currency financings, merger and acquisition financing transactions, asset securitization transactions and equipment lease transactions, as well as corporate reorganizations, debt restructurings, enforcement of creditors' rights, insolvency and receivership matters.
- In addition to Kori's practice at Dentons Canada LLP, Kori has taught at the University of Toronto Law School's Internationally Trained Lawyers Program, served on the boards of several organizations and is the Toronto office co-chair of Dentons Canada LLP's Diversity and Inclusion Committee.

Cherif Medawar

-) Medawar offers guidance for business plans, market research reports and even offers a platform of Angel Investors. This network of accredited investors is eager to fund both real estate and business opportunities with over \$200 million dollars of capital on that platform.
-) Today his training programs, teaching methods, business models and financial products continue to grow. He has patented the FACTS System for residential and commercial real estate, and provides the most comprehensive commercial real estate training in the world.